



APX LISTEE NOTICE

DATE: 4 March 2014

NOTICE NO: LN20140001

COMMENCEMENT OF QUOTATION – AUSTRALIA SAMLY HOLDINGS GROUP LIMITED

Australia Samly Holdings Group Limited (the “Listee”) was admitted to the official list of Asia Pacific Stock Exchange on Tuesday, 4 March 2014.

Official Quotation of the Listee’s securities will commence at 11:00am EDST on Thursday, 6 March 2014. The Listee raised \$4,636,500 under its Initial Public Offer, by the issue of 4,636,500 fully paid ordinary shares at an issue price of \$1.00 each.

Listee:	Australia Samly Holdings Group Limited
APX Code:	8SA
ACN:	164 307 975
Quoted Securities:	34,636,500 fully paid ordinary shares
Issue Price:	\$1.00 per fully paid ordinary share
ISIN:	AU0000008SA5
GICS Code:	Pharmaceuticals (35202000)

Asia Pacific Stock Exchange

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Asia Pacific Stock Exchange is a registered business name of Asia Pacific Stock Exchange Limited ABN 19 080 399 220, holder of an Australian market licence.



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Registered Office Address:	c/- Preece Lin Lawyers Unit 2, 112 Terralong Street Kiama NSW 2533
Phone:	+61 421 129 411
Email:	samlyipo@qq.com
Listee Website:	http://english.samly.net/
Head Office in Australia:	As above.
Company Secretary:	Ms Jia Jun Li (Australian resident) Ms Pin Yin (Chinese resident)
Listee Sponsor:	Baker & McKenzie Level 27, 50 Bridge Street SYDNEY NSW 2000
Share Registry:	ShareBPO Pty Ltd Level 1, 51-57 Pitt Street SYDNEY NSW 2000
Underwriter / Lead Manager:	N/A
Balance Date:	30 June
Principal Activities:	Health products and dietary supplements
State of Incorporation:	New South Wales
Settlement:	All trades will be settled through the ASX CHESS system. Listee will also operate an issuer sponsored subregister.
APX Restricted Securities:	Nil.
Voluntary Escrowed Securities:	A total of 30,000,000 fully paid ordinary shares are subject to voluntary escrow arrangements. The voluntary escrow periods range from 180 days to 2 years.
Securities not quoted:	Nil.